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In re:

E-Filed on 10/19/2006

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Attorneys for Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

USA Commercial Mortgage Company
06-10725 – Lead Case

USA Capital Realty Advisors, LLC
06-10726

USA Capital Diversified Trust Deed Fund,
LLC
06-10728

USA Capital First Trust Deed Fund, LLC
06-10728

USA Securities, LLC
06-10729

Jointly Administered

Chapter 11 Cases

Judge Linda B. Riegle Presiding

NOTICE OF DEPOSITION

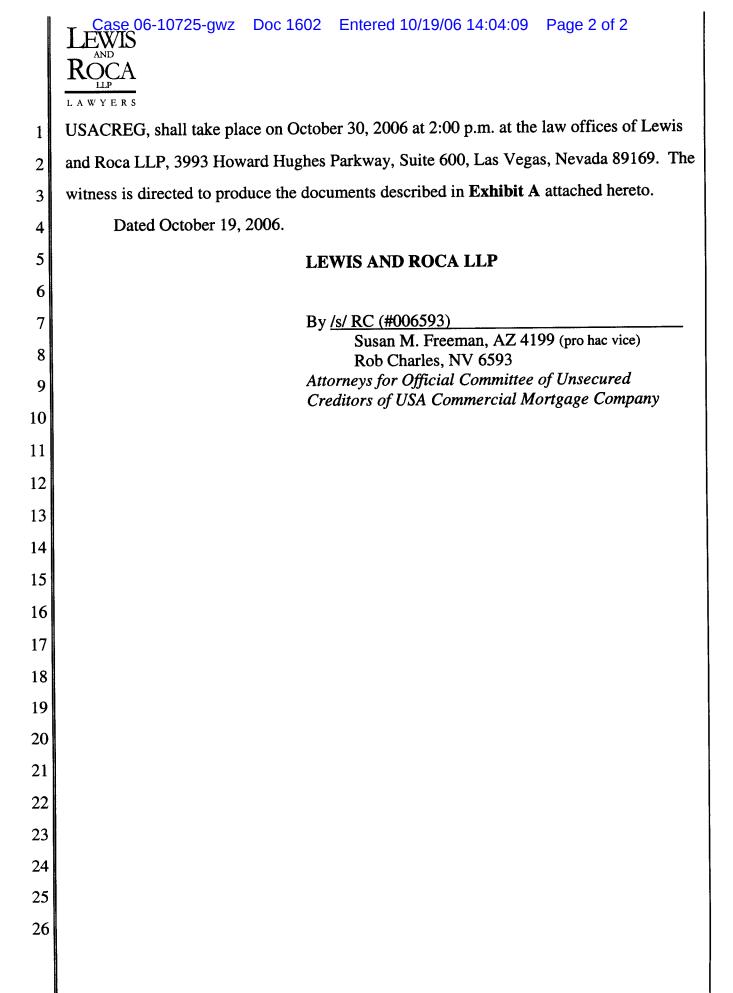
Affecting:

☐ All Cases
or Only:

☐ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Please take notice that the examination of USA Commercial Real Estate Group ("USACREG"), c/o Victoria S. Loop, Managing Agent, 4525 Sandhill Road, Suite 114, Las Vegas, NV 89121, or other person competent to testify on behalf of USACREG pursuant to Bankruptcy Rules 2004, 7030 and 7034 and Rules 30 and 34 of the Federal Rules of Civil Procedure concerning claims of USACREG against USA Commercial Mortgage Company, direct loans originated or serviced by USACM in which USACREG owns any interest, and the owners, managers, employees, agents, affiliates and insiders of

Debtors.



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